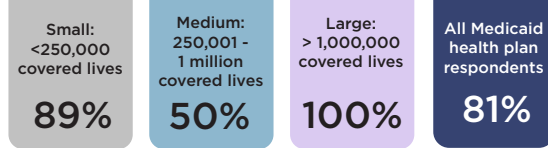




INSTITUTE FOR  
MEDICAID  
INNOVATION

# 2022 Annual Medicaid MCO Survey Behavioral Health

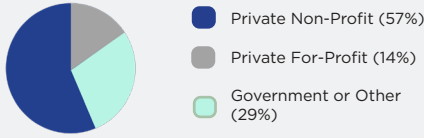
## Percentage of Medicaid Health Plans Completing Survey in 2022 At-Risk for Behavioral Health



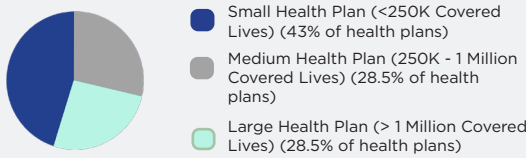
### Methods and Overview

In its fifth year, the 2022 survey findings represent health plan data from almost every state with Medicaid managed care. The annual surveys collected information at the parent company/corporate levels and are intended to equip Medicaid stakeholders with the information needed to accurately articulate the national narrative about Medicaid managed care.

#### Health Plan Tax Status

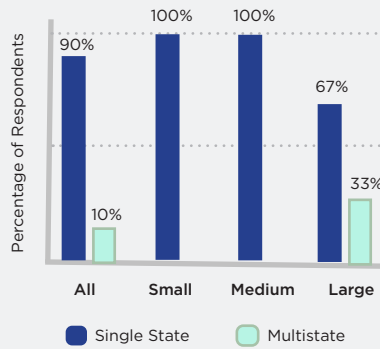


#### Medicaid Health Plan Respondents by Size

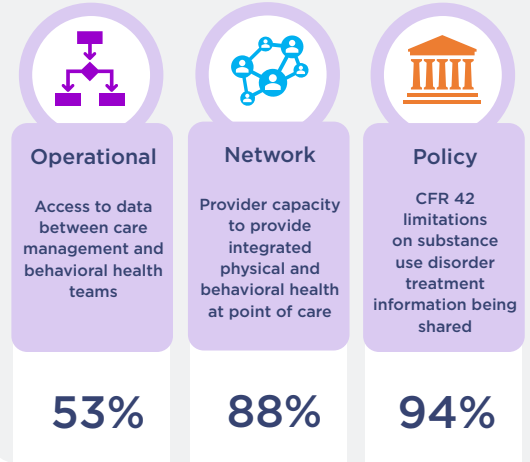


Source: Institute for Medicaid Innovation. "2022 Annual Medicaid Health Plan Survey."

#### Health Plan Markets



### Barriers for Behavioral and Physical Health Integration Experienced by Medicaid MCOs



Source: Institute for Medicaid Innovation. "2022 Annual Medicaid Health Plan Survey."

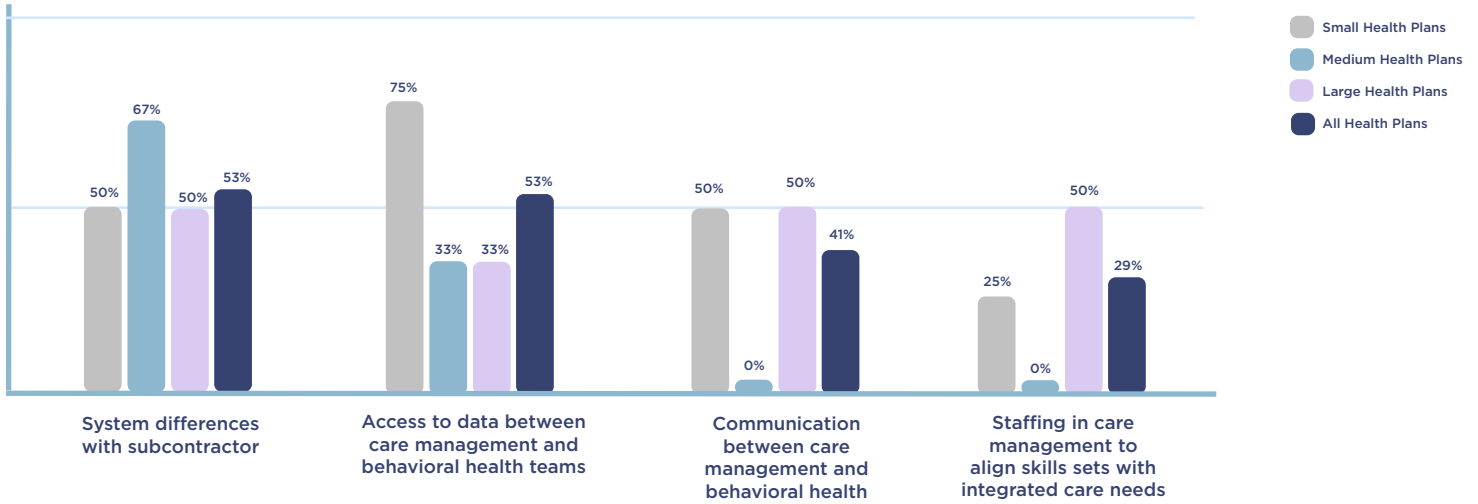
### Percentage of Medicaid Health Plans Completing Survey At-Risk for Behavioral Health, by Year

	2017	2018	2019	2020	2021
All Health Plans	77%	84%	73%	85%	81%
Small Health Plans	50%	72%	80%	90%	89%
Medium Health Plans	71%	80%	67%	33%	50%
Large Health Plans	100%	100%	75%	100%	100%

Source: Institute for Medicaid Innovation. "2022 Annual Medicaid Health Plan Survey."

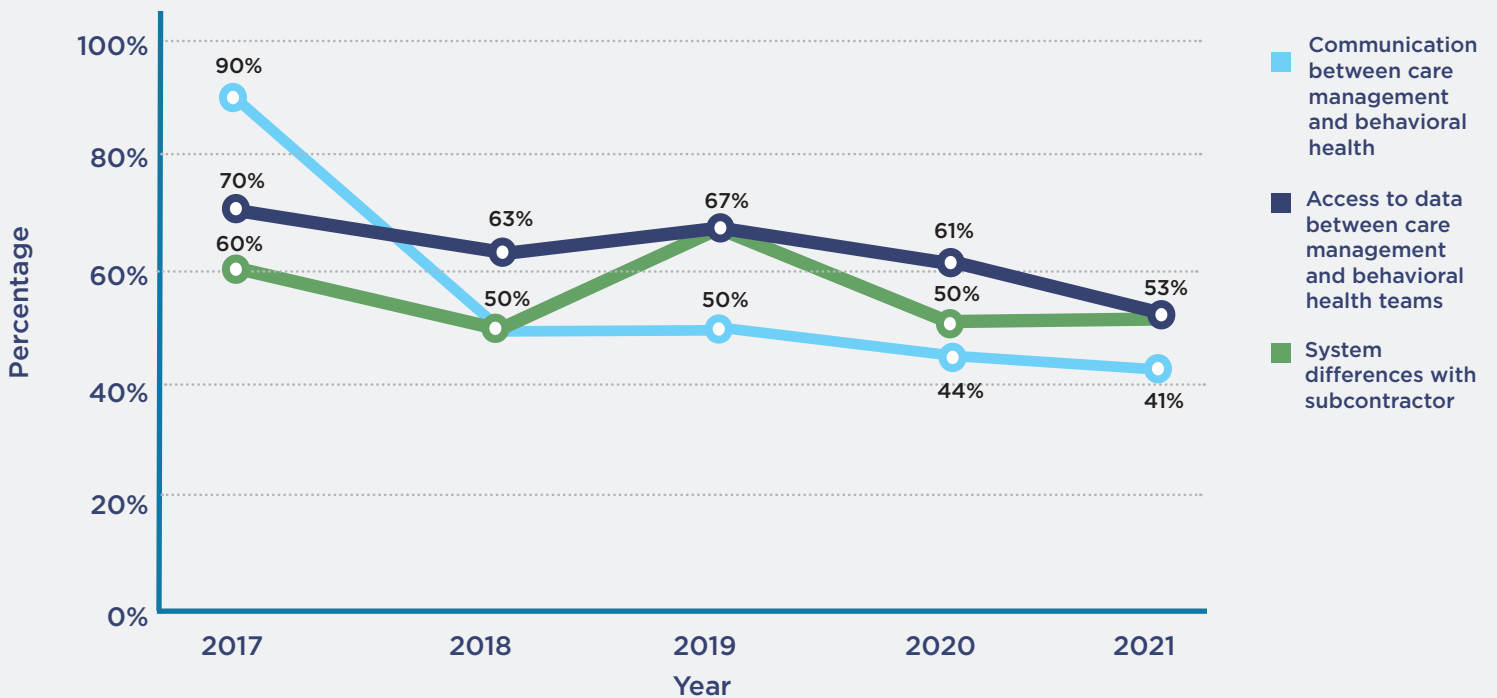


## Medicaid MCOs' Operational Barriers to Behavioral and Physical Health Integration



Source: Institute for Medicaid Innovation. "2022 Annual Medicaid Health Plan Survey."

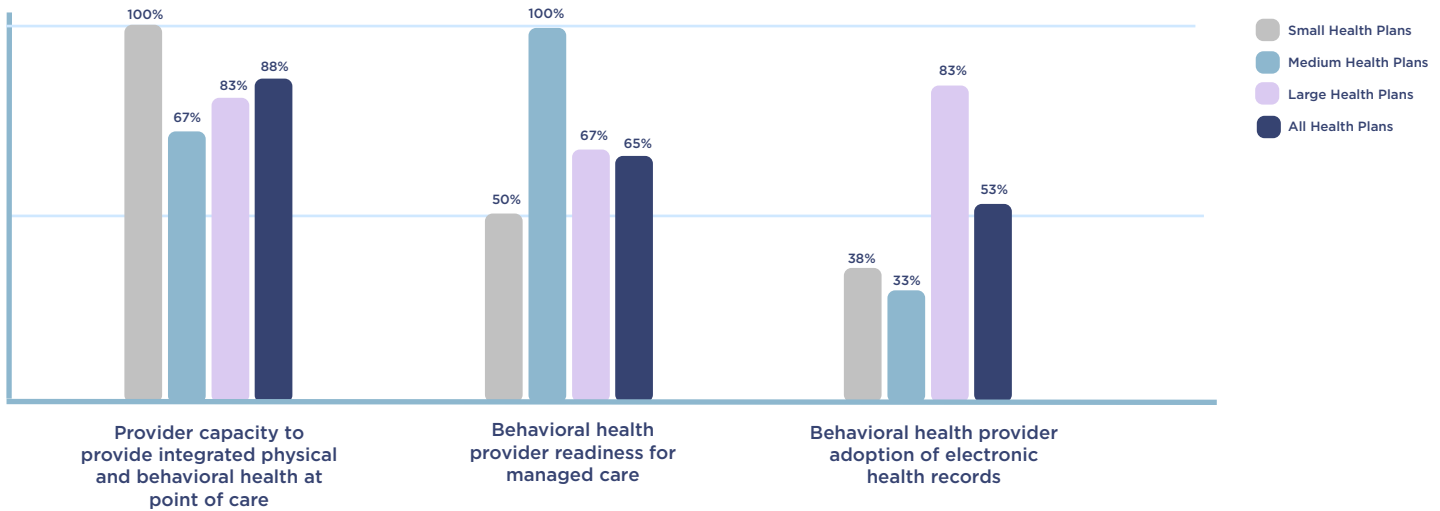
## Medicaid MCOs' Operational Barriers to Behavioral and Physical Health Integration, 2017-2021



Source: Institute for Medicaid Innovation. "2022 Annual Medicaid Health Plan Survey."



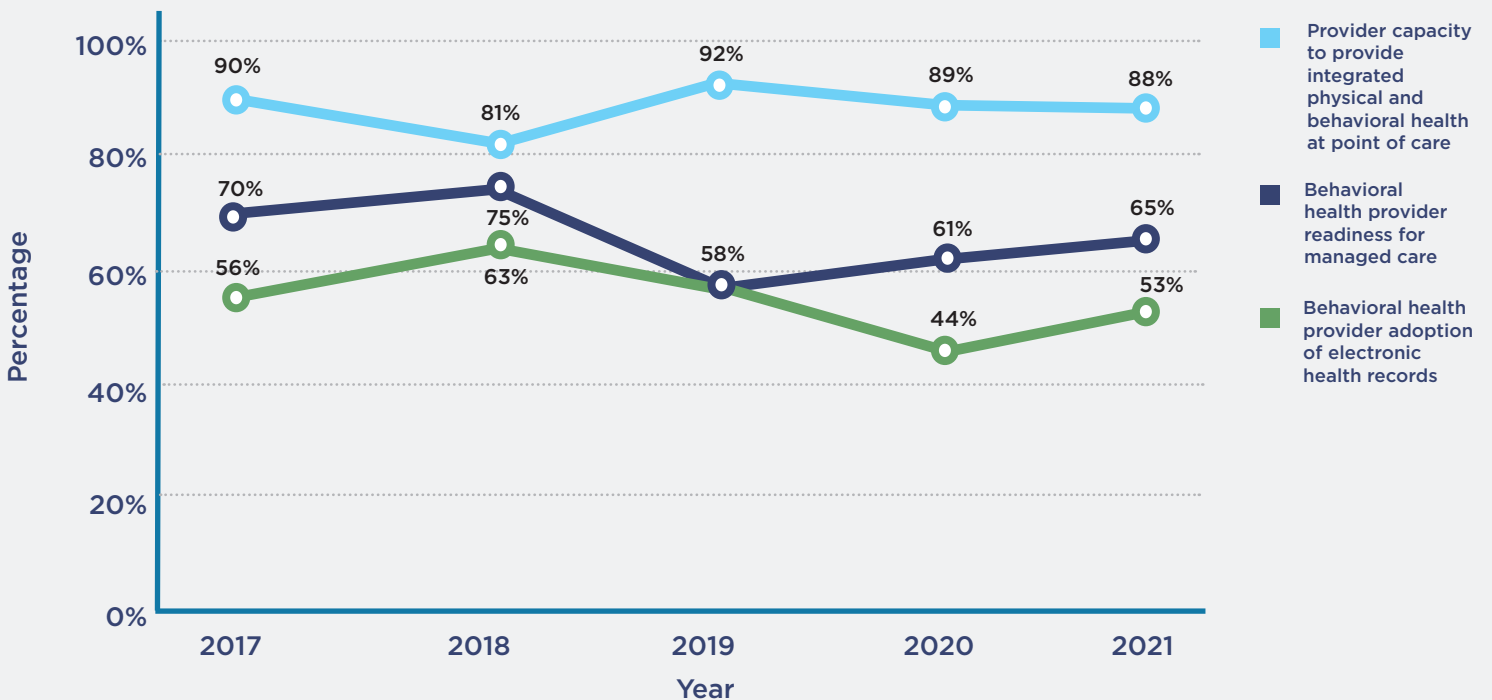
## Medicaid MCOs' Network Barriers to Behavioral and Physical Health Integration



Source: Institute for Medicaid Innovation. "2022 Annual Medicaid Health Plan Survey."



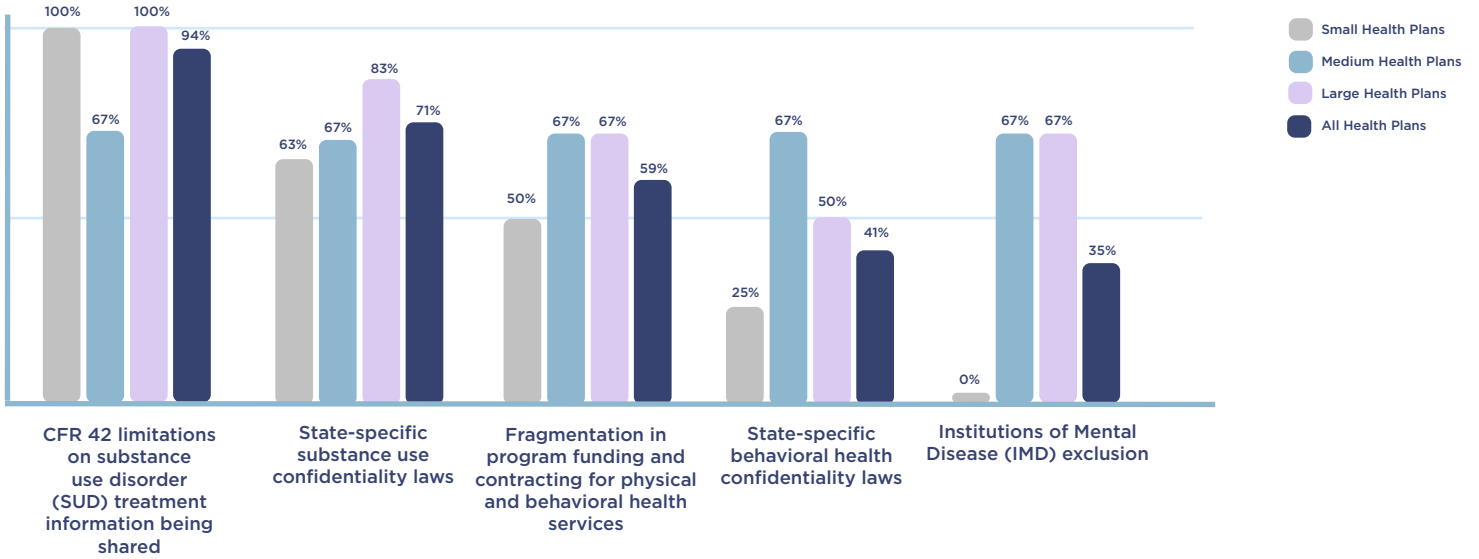
## Medicaid MCOs' Network Barriers to Behavioral and Physical Health Integration, 2017-2021



Source: Institute for Medicaid Innovation. "2022 Annual Medicaid Health Plan Survey."



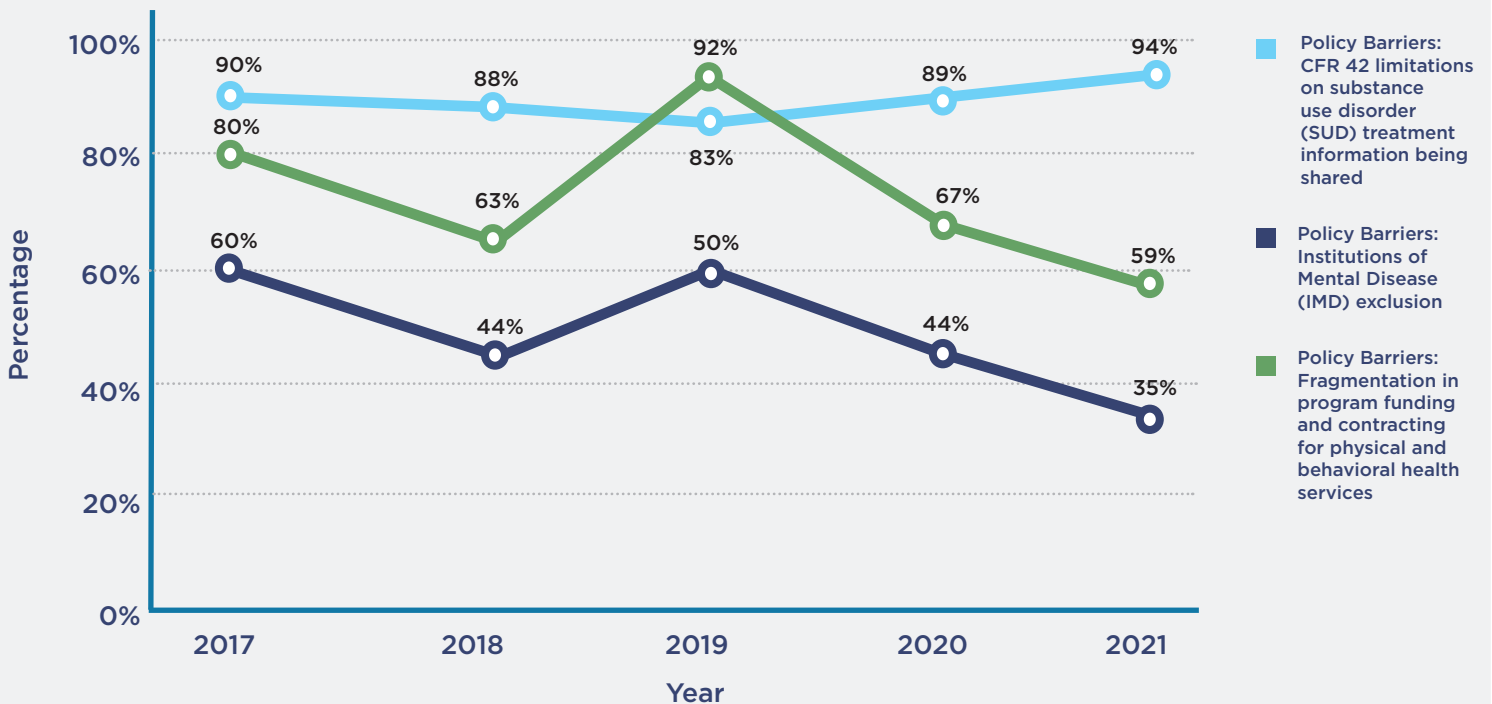
## Medicaid MCOs' Policy Barriers to Behavioral and Physical Health Integration



Source: Institute for Medicaid Innovation. "2022 Annual Medicaid Health Plan Survey."



## Medicaid MCOs' Policy Barriers to Behavioral and Physical Health Integration, 2017-2021



Source: Institute for Medicaid Innovation. "2022 Annual Medicaid Health Plan Survey."