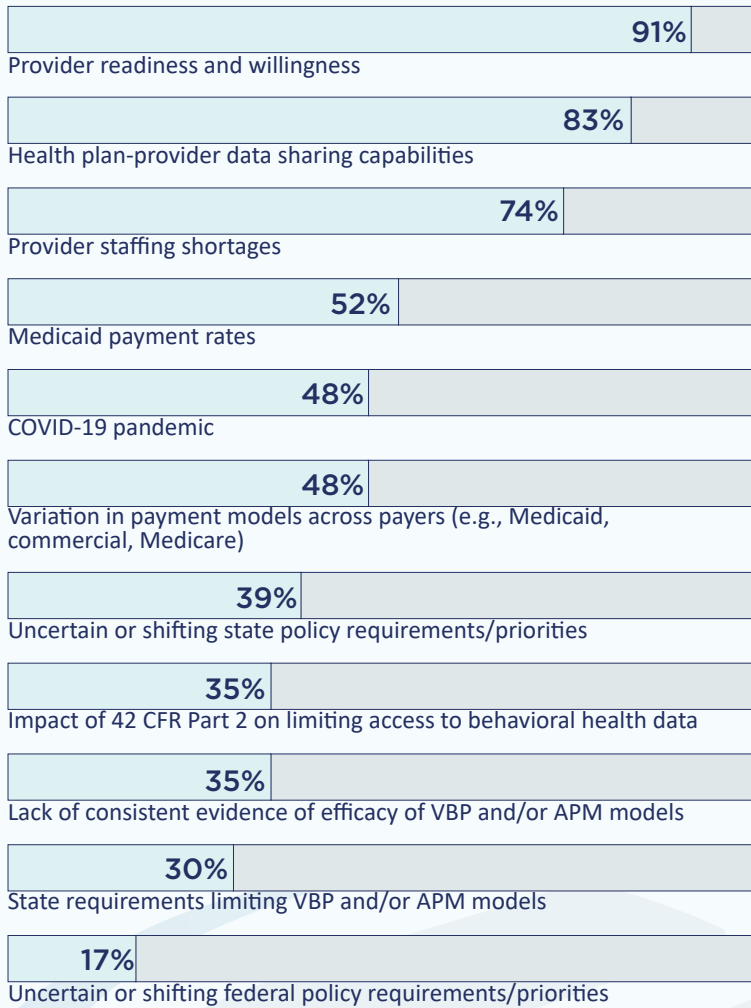


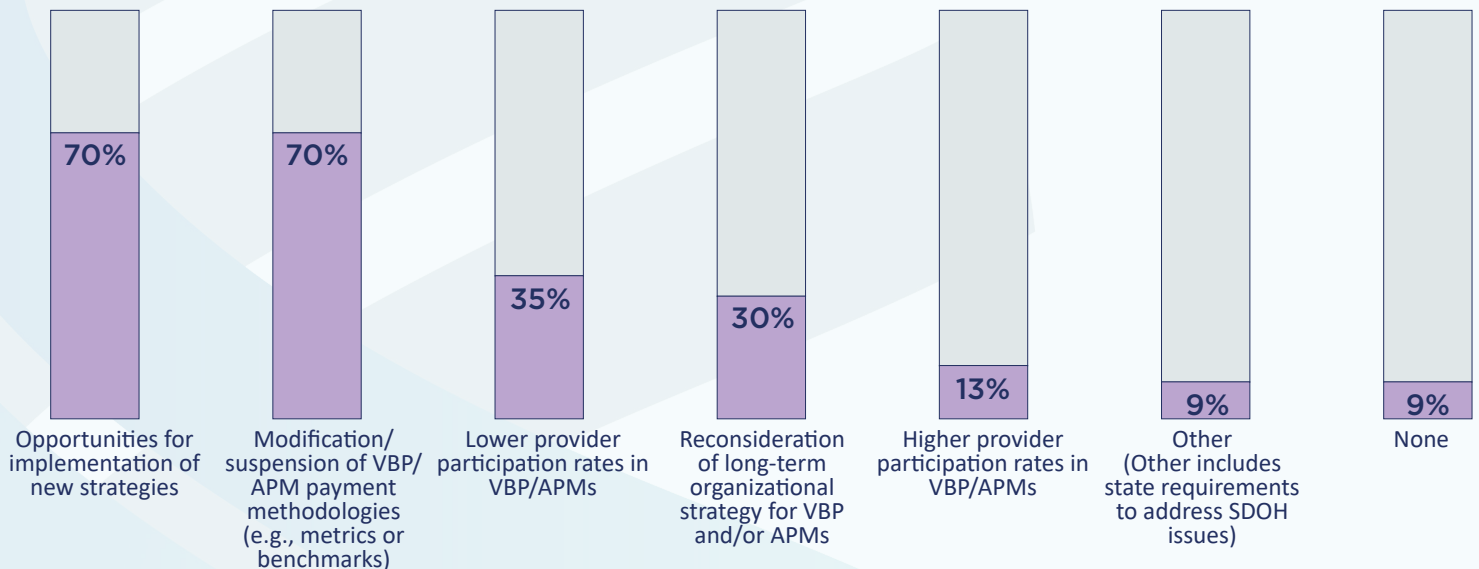


## External Barriers That Influence the Adoption and Innovation in VBP and/or APMs



Source: Institute for Medicaid Innovation. "2023 Annual Medicaid Health Plan Survey."

## Impact of the COVID-19 Pandemic on VBP and APM Strategies



Source: Institute for Medicaid Innovation. "2023 Annual Medicaid Health Plan Survey."

## Changes to State Requirements and Guidance That Would Assist Medicaid Health Plans to Effectively Implement VBP and/or APMs

Change	All Health Plans
Provision of additional policy and/or fiscal levers for MCOs to ensure provider engagement in VBP models	65%
Better education for providers on state and health plan expectations	65%
Reporting of consistent metrics	65%
Policies to facilitate data sharing between payers and providers	61%
Streamlined VBP design across payers, including aligned performance measures	61%
Better education for health plans on state expectations for VBP	57%
More flexibility in the design of VBP components (e.g., member attribution, benchmarking)	48%
Development of a multiyear VBP strategy to allow for longer-term contracts with Medicaid	48%
Removal of data sharing restrictions	48%
Multipayer alignment in VBP strategies	35%
Removal of requirements that limit VBP model and APM development	26%

Source: Institute for Medicaid Innovation. "2023 Annual Medicaid Health Plan Survey."

<b>Trends in Medicaid Health Plans' Use of VBP and APMs with Providers</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>	<b>2021</b>	<b>2023</b>
Incentive/bonus payments tied to specific performance measures (e.g., pay for performance)	95%	87%	94%	100%	96%
Global or capitated payments to primary care providers or integrated provider entities	59%	47%	67%	68%	61%
Bundled or episode-based payments	53%	40%	50%	53%	57%
Payment withholds tied to performance	30%	33%	33%	32%	39%
Nonpayment or reduced payment for patient safety issues (e.g., never events)	30%	7%	6%	11%	17%
Nonpayment or reduced payment for elective deliveries before 39 weeks	18%	7%	11%	11%	9%

Note: 2022 data are not available as the survey was changed from retrospective to current in 2023.

Source: Institute for Medicaid Innovation. "2023 Annual Medicaid Health Plan Survey."

<b>Trends in External Barriers That Influence the Adoption and Innovation in VBP and/or APMs</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>	<b>2021</b>	<b>2023</b>
Provider readiness and willingness	100%	88%	100%	94%	89%	91%
Medicaid payment rates	92%	65%	57%	67%	58%	52%
Uncertain or shifting state policy requirements/priorities	92%	35%	43%	22%	32%	39%
Impact of 42 CFR Part 2 on limiting access to behavioral health data	100%	24%	21%	17%	37%	35%
State requirements limiting VBP and/or APM models	85%	41%	14%	39%	26%	30%
Uncertain or shifting federal policy requirements/priorities	85%	29%	29%	11%	5%	17%

Note: 2022 data are not available as the survey was changed from retrospective to current in 2023.

Source: Institute for Medicaid Innovation. "2023 Annual Medicaid Health Plan Survey."