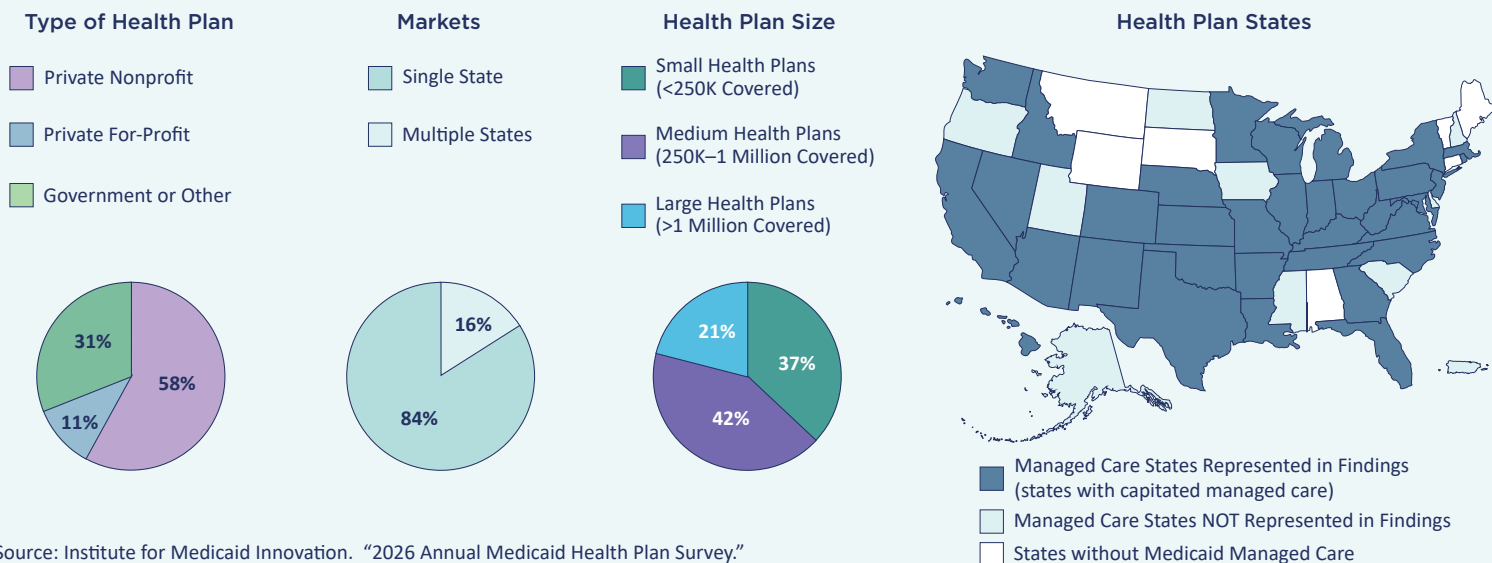




## Annual Medicaid Managed Care Organization Survey Health Plan Demographics

### Demographics

In its ninth year, the 2026 survey findings represent health plan data from more than 80 percent of states with Medicaid managed care. The annual survey collected information at the parent company and corporate levels and is intended to equip Medicaid stakeholders with the information needed to accurately articulate the national narrative about Medicaid managed care. The survey respondents are representative of the national demographics of all Medicaid health plans.



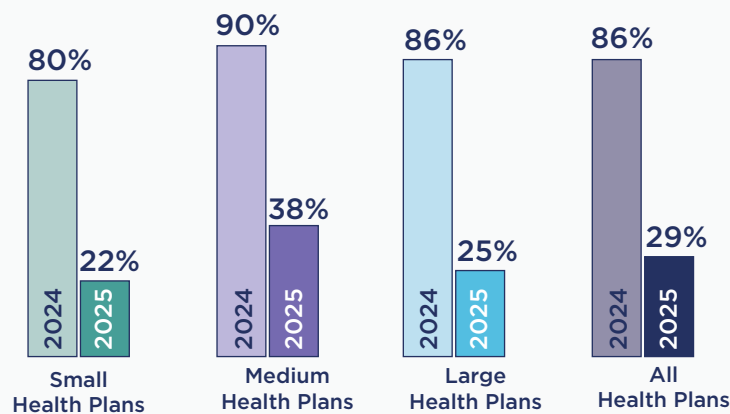
Source: Institute for Medicaid Innovation. "2026 Annual Medicaid Health Plan Survey."

### Percentage of Health Plans That Prioritize Employing People with Lived Experience (e.g., Individuals with Current or Past Enrollment in Medicaid or Caregivers with Experience)

	Yes	No
Small Health Plans	29%	71%
Medium Health Plans	71%	29%
Large Health Plans	75%	25%
All Health Plans	56%	44%

Source: Institute for Medicaid Innovation. "2026 Annual Medicaid Health Plan Survey."

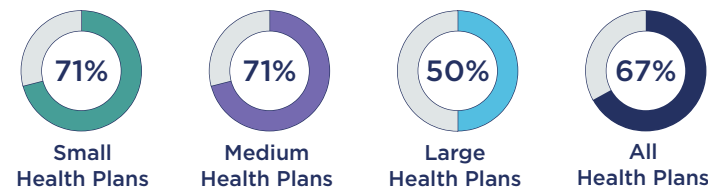
### Percentage of Health Plans That Agree Capitation Rates Were Adequate for Expenses in 2025, as Compared to 2024



Source: Institute for Medicaid Innovation. "2026 Annual Medicaid Health Plan Survey."

Note: Given variation in the underlying responding states in 2025 and 2026, differences in outcomes across years should be taken with some caution.

### Percentage of Health Plans That Received Any Rate Adjustments or Additional Funding from States in Calendar Year 2025 or 2026 for 2025 Rates



Source: Institute for Medicaid Innovation. "2026 Annual Medicaid Health Plan Survey."